

NOTICE OF FINAL ACCEPTANCE OF TENDERED BONDS

**RELATING TO THE
INVITATION TO TENDER BONDS DATED JUNE 10, 2024
made by
THE CITY OF GRETNA, IN THE STATE OF NEBRASKA
to the Holders of**

**THE CITY OF GRETNA, IN THE STATE OF NEBRASKA
General Obligation Refunding Bonds (Taxable Interest), Series 2021C**

Pursuant to the Invitation to Tender Bonds dated June 10, 2024, as it may be amended or supplemented (the “*Tender Offer*”), and the Pricing Notice dated June 17, 2024 (the “*Pricing Notice*”), The City of Gretna, in the State of Nebraska (the “*City*” or the “*Issuer*”), invited offers to tender Bonds for cash at the applicable purchase prices based on a fixed spread to be added to the yields on certain benchmark United States Treasury Securities as set forth in the Pricing Notice, plus Accrued Interest on the Bonds tendered for purchase to but not including the Settlement Date. All capitalized terms not otherwise defined herein shall have the same meaning as set forth in the Tender Offer.

The Tender Offer expired at 5:00 p.m., New York City time, on June 25, 2024, and will not be extended.

Pursuant to the terms and conditions set forth in the Tender Offer, the Issuer has accepted the Bonds tendered pursuant to the Tender Offer as of the Expiration Date as listed in Appendix A attached hereto, subject to the conditions set forth in the Tender Offer.

The yields on the Benchmark Treasury Securities were determined at 10:00 a.m., New York City time, on June 26, 2024. The Notice of Purchase Price was made available on June 26, 2024: (i) at the EMMA Website; (ii) to DTC and to the DTC participants holding the Bonds (as shown in a securities position report obtained by the Information Agent and Tender Agent); and (iii) electronically on the website of the Information Agent at www.globic.com/gretna.

The Settlement Date is the day on which Bonds tendered to the Issuer for purchase will, subject to the conditions set forth in the Tender Offer, be accepted and purchased for cash. *The Settlement Date is expected to be June 28, 2024.* The Issuer may change the Settlement Date by giving notice as described in the Tender Offer.

Any questions can be directed to the Information Agent and Tender Agent, Globic Advisors at 212-227-9622.

Dated: June 26, 2024

APPENDIX A

The tables below provide the Bonds that have been accepted for purchase by the City, subject to the conditions set forth in the Tender Offer.

General Obligation Refunding Bonds (Taxable Interest), Series 2021C

CUSIP	Maturity Date	Interest Rate	Outstanding Principal Amount	Bonds Offered	Bonds Accepted	Bonds Rejected
397802 PN3	09/15/2024	0.914%	\$ 830,000	\$ 205,000	\$ 205,000	\$ -
397802 PP8	09/15/2025	1.291	1,510,000	130,000	130,000	-
397802 PQ6	09/15/2026	1.451	1,435,000	-	-	-
397802 PR4	09/15/2027	1.630	1,465,000	-	-	-
397802 PS2	09/15/2028	1.830	1,495,000	-	-	-
397802 PT0	09/15/2029	1.916	1,720,000	-	-	-
397802 PU7	09/15/2030	2.016	1,750,000	-	-	-
397802 PV5	09/15/2031	2.116	1,770,000	1,025,000	1,025,000	-
397802 PW3	09/15/2032	2.216	1,810,000	905,000	905,000	-
397802 PX1	09/15/2033	2.366	1,860,000	-	-	-
397802 PY9	09/15/2034	2.466	1,910,000	1,910,000	1,910,000	-
397802 PZ6	09/15/2035	2.566	2,130,000	-	-	-
397802 QA0	09/15/2036	2.666	<u>2,755,000</u>	<u>1,125,000</u>	<u>1,125,000</u>	-
Total			<u>\$22,440,000</u>	<u>\$5,300,000</u>	<u>\$5,300,000</u>	<u>\$ -</u>